

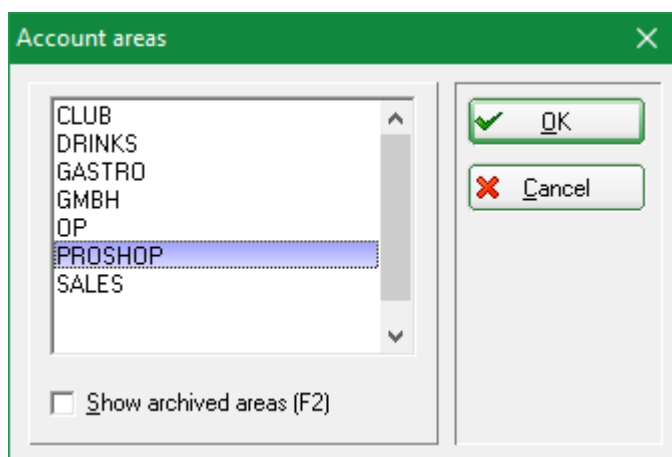
Management of delivery notes

This feature is activated with the module [Pro shop - merchandise system](#).

Purchased goods should be recorded with PC CADDIE as detailed as possible. The management of delivery notes helps you to record every delivery note. Incoming goods will be processed correctly and can always be checked here. Even if you do not have the original delivery notes from your suppliers at a later point in time, you can always find all essential information here.

To edit your delivery notes you will have to switch to the relevant account area such as **PROSHOP** or **SALES**.

To do so, click on the yellowish button in the icon bar:



or select the account area via the menu **Accounts/Select account area**.

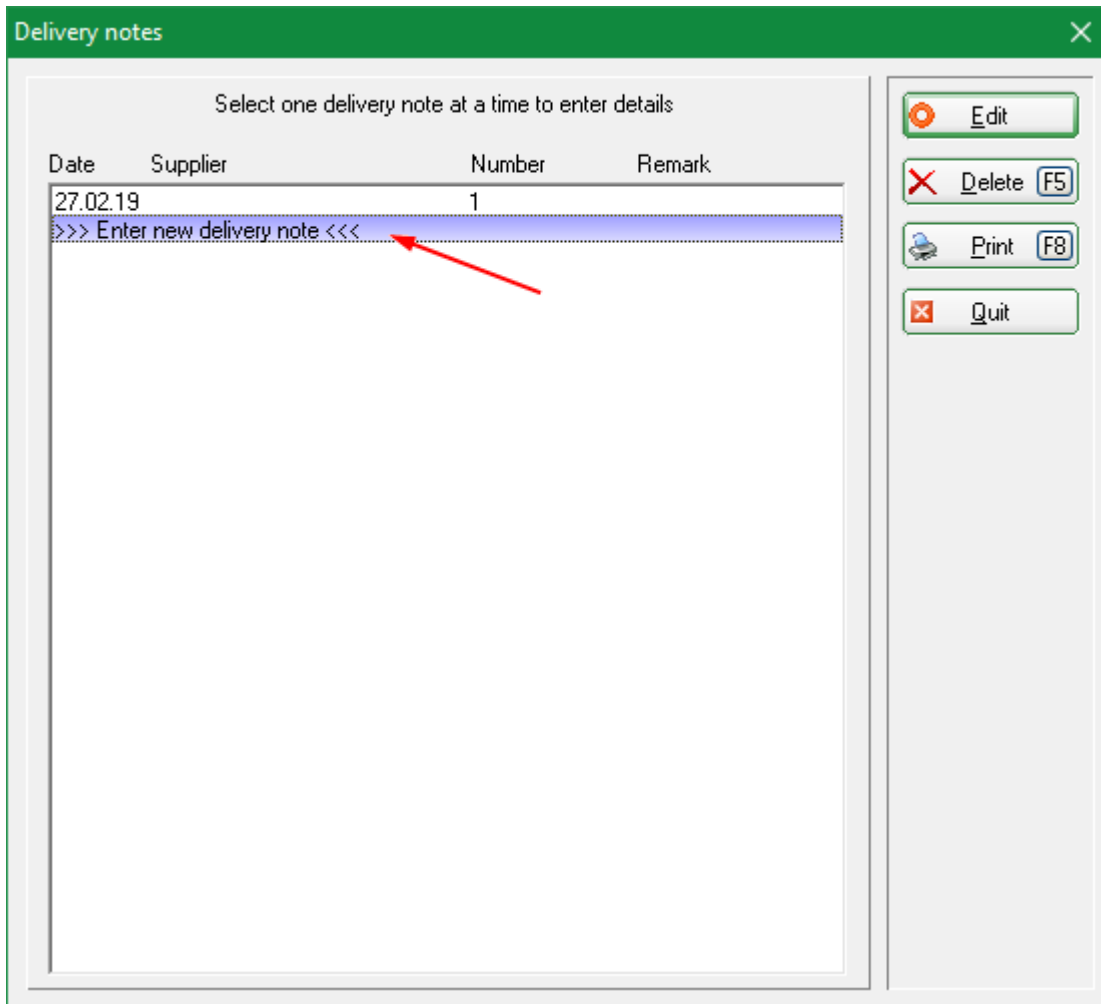
Adding suppliers

To prepare the management of delivery notes, the suppliers have to be added to PC CADDIE as persons. Read more here: [new](#), [change](#), [delete](#)

Entering delivery notes

To enter a delivery note go to **Articles/Delivery notes**.



In the „Delivery notes“ window, select an existing delivery note and edit it by clicking **Edit**. Or create a new one with **Enter a new delivery note** and **Edit**.



The new delivery note will be displayed:



Enter details from delivery note (2) X

Date: Number:

Supplier:  




Article name: ★ entered


Information:

Add new article  

Art no	No	PP	Article name

8 Total 0.00 9 10

 New article  Edit  Delete



 Copy article out of another order

Back to supplier => book as outgoing 11

Save delivered articles for labels 12

Update this article information by saving:

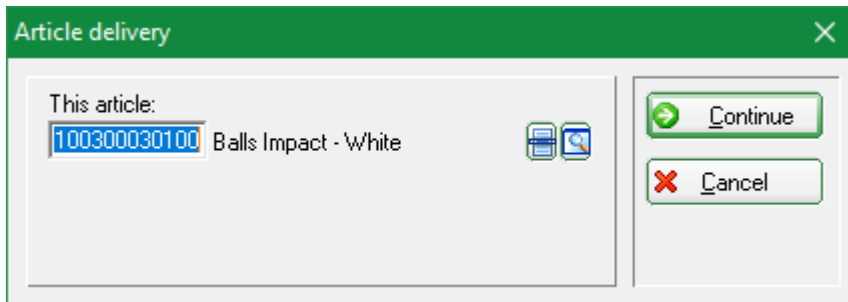
Purchase Sales ID, Order no, Barcode 13

Attachm:   14

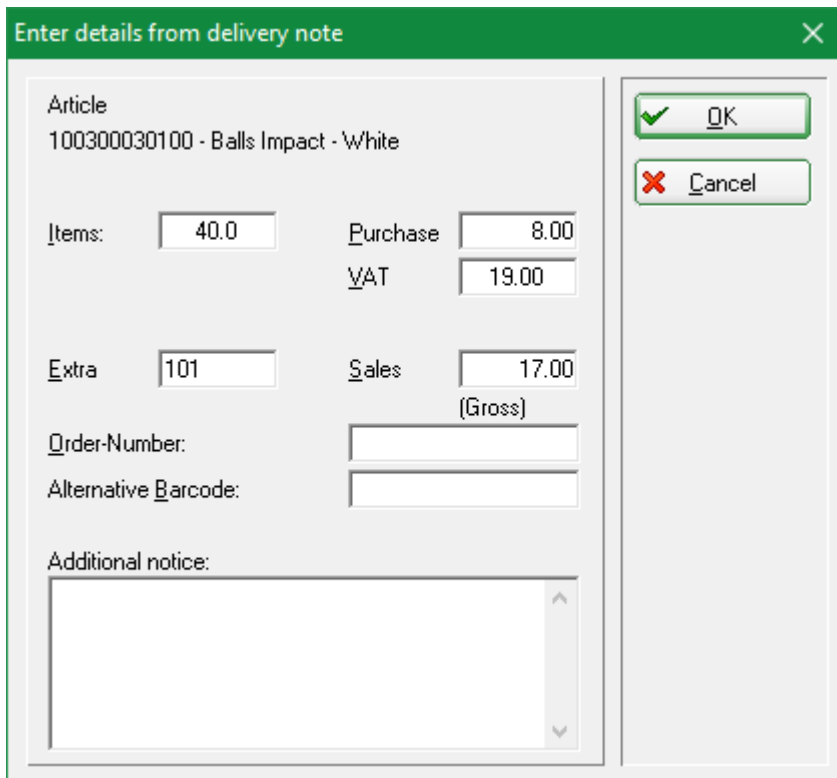
1. Set the date of the delivery note.
2. The number will be automatically assigned consecutively and sorted by this (even though the date might not be chronological).
3. Select the supplier using the list button.
4. The information you enter here can be read in the list of delivery notes, e.g., the invoice number might be useful.
5. The status „entered“. It can be changed to „verified“, „paid“ or „Error“; the matching symbol will be visible in the main list.
6. An additional information field
7. If the delivery consists new article, click the button with the list function on the right and then **New** to create this new article. (See chapte [new](#), [change](#), [delete](#))
8. If the delivery concerns existing articles, click **New article** to select the relevant article.
9. When editing an existing delivery notes, select **Edit** to make changes.
10. Select **Delete** to delete a delivery note.
11. If it is a return, with which a goods issue should be booked, please put this checkmark.
12. The incoming articles will be saved for the label print when the check mark is set. If you do not wish to print out any labels, remove the check mark.

- 13. The details of the purchase price, the sales price as well as the additional info, order number and bar code will be filled in automatically.
- 14. Here you can add another document, for example, attach the scan of the original delivery note.

After selecting an article (7), click **Continue**





Now you enter the quantity of purchased goods - in our example 40 pieces. The purchase price will be adopted from the info previously provided for the article. If the price has changed you should enter it now. The required calculation of the price (new price, average price or calculated) can be defined in the article mask (button delivery):





The delivery note is now saved and the incoming goods are recorded:



Enter details from delivery note (2) ✕

Date: Number:

Supplier:  




Article name: ★ entered ▼


Information:  

Add new article  



Art no	No	PP	Article name
10030003010	40.0	320.00	Balls Impact - White

Total 320.00

 New article F9
 Edit F7
 Delete F5

 Copy article out of another order F6

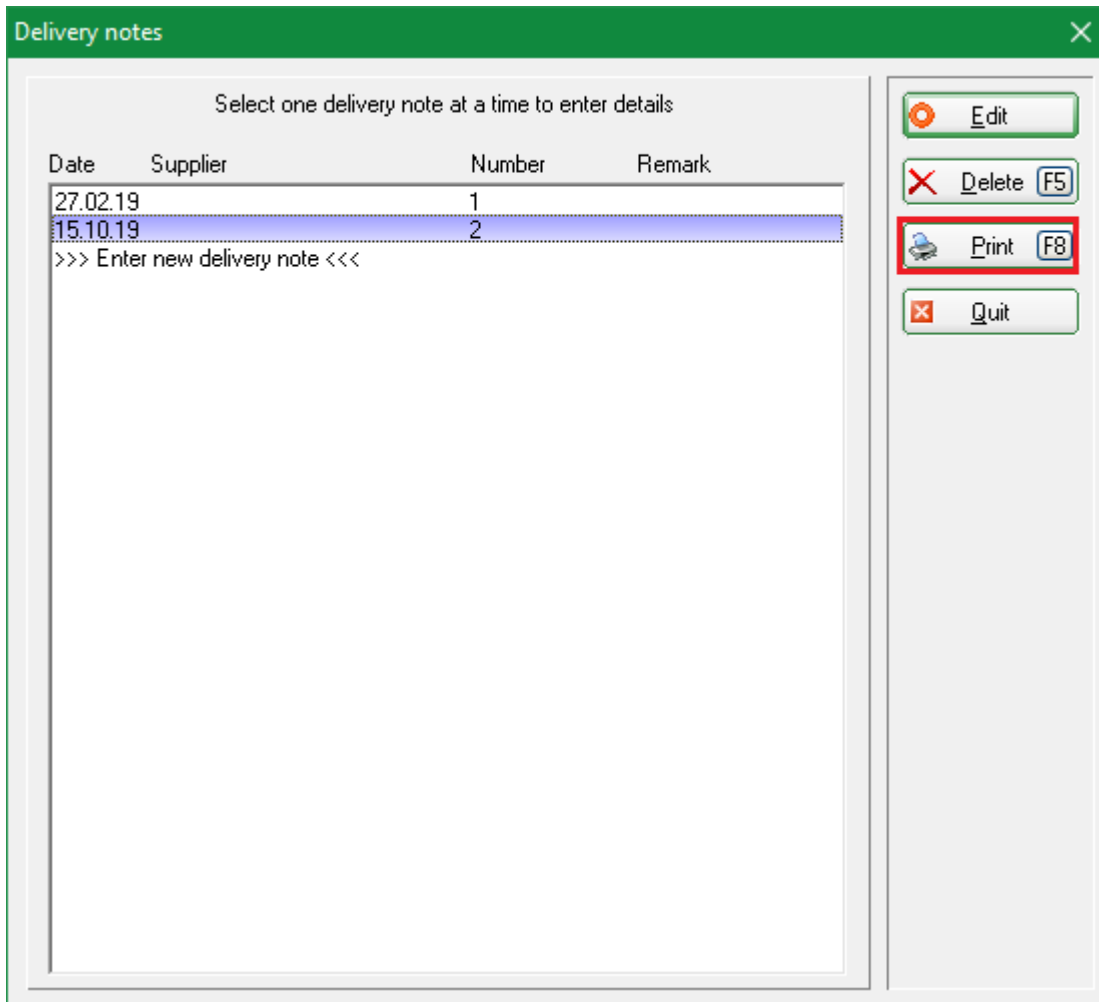
Back to supplier => book as outgoing
 Save delivered articles for labels
 Update this article information by saving:
 Purchase Sales ID, Order no, Barcode

Attachm:  

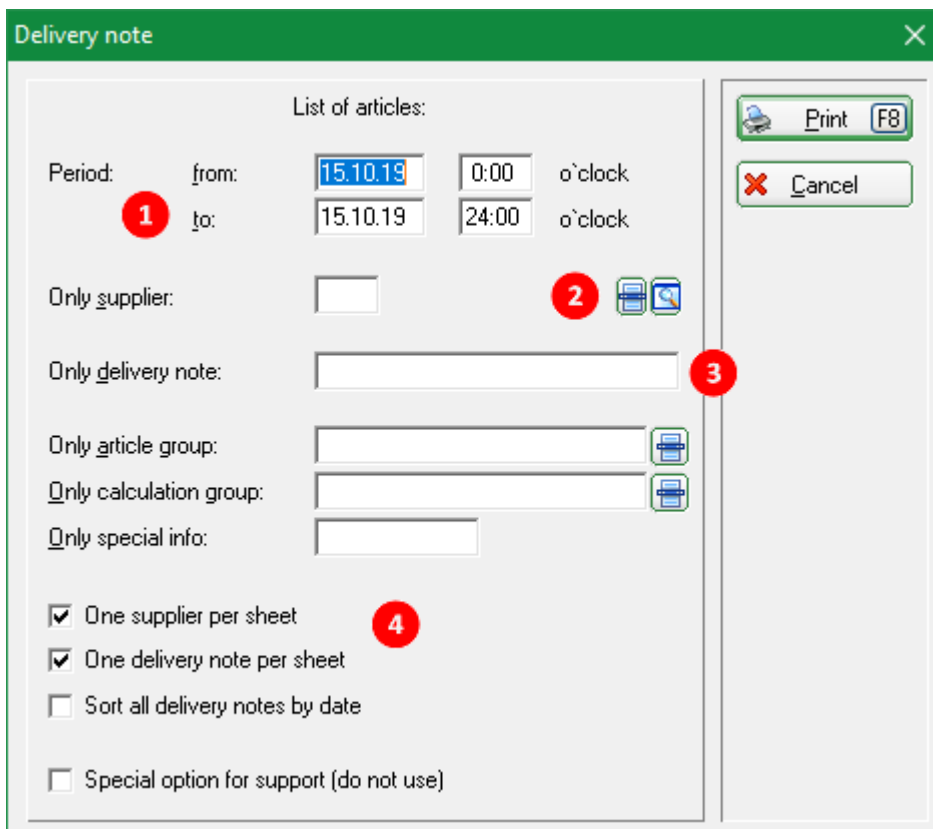
F8

Print delivery notes

You even have the possibility to print out delivery notes.



The following window opens:



1. Define the period of deliveries.
2. Select the supplier using the small list button on the right.
3. In case you only want to print a specific delivery note, enter the delivery note number.
4. Both check marks are set as default. Per sheet you will get one supplier and one delivery note - as you can see below.

Deliveries

Payment cond.

Delivery note 2

Pos	Date	Article number	Group	Text	Number	Purchase	PP total	Selling	SP total	Marg.	Add.
1	15.10.19	100300030100	BALL	Balls Impact - White	40.0	8.00	320.00	17.00	680.00	44.0	112.5
Total (Delivery note)							320.00		680.00		

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1. the product group of the article
2. the purchase price per article
3. the total purchase price for all delivered articles
4. the sales price per article
5. the total sales price for all delivered articles
6. the margin percentage
7. the extra charge percentage

The list of incoming goods may also help to keep track of all made entries of these incoming goods. (see [List of incoming goods](#)).